

Financial Services

Expere[®] and nCino Bank Operating System Integration

A complete set of tools for creating, managing, integrating, testing and deploying documents, Expere generates accurate and compliant documentation throughout the entire loan and deposit process – providing cost savings, increased efficiency, a better user experience and improved customer service.

Document preparation is an integral part of the lending and deposit process. The integration of Expere with nCino's Bank Operating System provides financial institutions with a seamless document preparation solution and an efficient means to utilize existing data and generate loan and deposit documents.

Expere's fully dynamic content engine applies comprehensive, automated logic to its integration transactions with nCino, providing access to the latest documentation, while allowing users to make updates and changes as necessary.

Compliance Content You Can Count On

A warranted single content source created and maintained by Wolters Kluwer, Expere delivers enterprise-wide compliance consistency. Over 50 compliance attorneys and analysts provide expert monitoring of both state and federal jurisdictions at the enterprise level. In addition to monitoring, maintaining and updating the Expere system, Wolters Kluwer experts draft, code and test documents, and quickly deploy releases. This means financial institutions can be certain they have access to the right documentation for the right transaction – and it is all up-to-date.

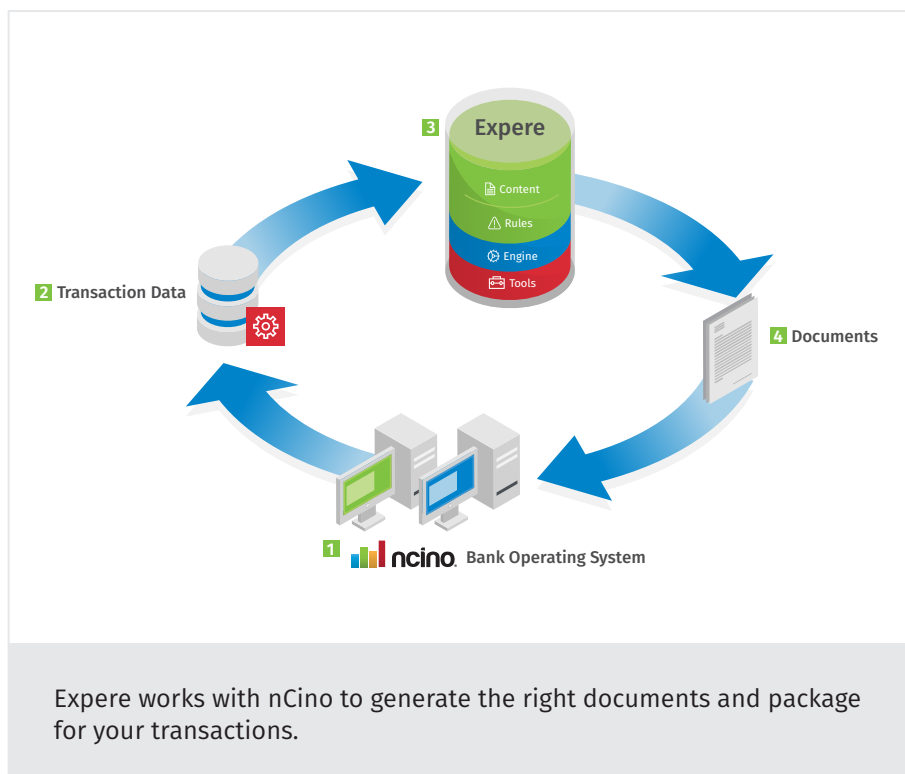


Advantages of the nCino integration of Expere include:

- Pre-built integration within the nCino document preparation solution providing increased operational efficiencies and reduced implementation time, testing and cost.
- Seamless management of all aspects of compliance documentation, from automated document selection, assembly and packaging to content management, testing, integration and deployment without leaving the nCino platform.
- Access to the latest compliance content that can be customized and edited by category, product or transaction using attorney-style language or plain language.
- Centralized management of documentation and the tools to implement changes seamlessly.

nCino data is leveraged to automatically select, generate and package required documentation based on compliance rules for factors such as transaction, state and federal mandates as well as institutional policies. On the single integrated platform, documents are automatically stored within nCino's Document Manager for quick retrieval and paperless filing and storage.

- Embedded within the nCino workflow, Expere's powerful DocViewer allows for data collection of non-base mapped elements and tailoring deal level language in documents.
- Automatic selection of documents features both dynamic and static content.
- Fully integrated/black box solution supports both standard and custom content.



Expere is backed by the unique combination of industry knowledge, technology and responsive customer support provided by Wolters Kluwer. For more information on how the integration of Expere into the nCino Bank Operating System can help you strengthen your loan and deposit process and accelerate your success contact your nCino or Wolters Kluwer sales representative.

About nCino:

nCino is the worldwide leader in cloud banking. With its Bank Operating System, built on the Salesforce platform, financial institutions can deliver the speed and digital experience that customers expect, backed by the quality and transparency that bankers need. Follow @nCino or visit www.ncino.com.

About Wolters Kluwer Governance, Risk & Compliance

Wolters Kluwer Governance, Risk & Compliance (GRC) is a division of Wolters Kluwer which provides legal, finance, risk and compliance professionals and small business owners with a broad spectrum of solutions, services and expertise needed to help manage myriad governance, risk and compliance needs in dynamic markets and regulatory environments.

Wolters Kluwer N.V. (AEX: WKL) is a global leader in information services and solutions for professionals in the health, tax and accounting, risk and compliance, finance and legal sectors. Wolters Kluwer reported 2016 annual revenues of €4.3 billion. The company, headquartered in Alphen aan den Rijn, the Netherlands, serves customers in over 180 countries, maintains operations in over 40 countries and employs 19,000 people worldwide.