

RBsourceFilings SEC Forms Guide

MAJOR SEC FORMS

INFORMATION	10-K	20-F	10-Q	8-K	6-K	Proxy	AR/S	1933 Act "S" Forms	1934 Act Form 10	IPO Prospectus
Auditor										
Name	Yes	Yes	Special	Special	Special	Yes	Yes	Yes	Yes	Yes
Opinion	Yes	Yes	Special	Special	Special		Yes	Often	Yes	Yes
Changes				Special		Special				
Benefit Plans	Often	Often	Special			Often		Often	Yes	
Capital Structure	Yes	Yes						Often	Yes	Yes
Company Information										
Nature of Business	Yes	Yes					Yes	Yes	Yes	Yes
History	Often	Yes					Often	Yes		Yes
Organization and Change	Often	Often		Special			Often	Yes		Yes
Beneficial Owners	Yes	Yes				Yes		Often	Yes	Yes
Depreciation & Schedules	Yes	Yes		Special	Special			Yes	Yes	Yes
Dilution Factors	Yes	Yes		Special	Special		Yes	Yes	Yes	Yes
Directors, Officers, Insiders										
Identification	Yes	Yes		Special	Special	Yes	Yes	Yes	Yes	Yes
Background	Yes	Yes				Yes	Special	Yes	Special	Yes
Holdings	Yes	Yes				Yes		Yes	Yes	Yes
Compensation	Yes	Yes				Yes		Yes	Yes	Yes
Earnings Per Share	Yes	Yes	Yes				Yes		Yes	
Financial Information										
Annual Audited	Yes	Yes					Yes	Yes	Yes	Yes
Interim Audited		Yes	Special	Special	Special	Special		Special		Special
Interim Unaudited	Special	Special	Yes	Special	Often			Often		Often
Foreign Operations	Yes	Yes				Special	Special	Special	Yes	Special
Labor Contracts		Special				Special		Often	Often	
Legal Agreements	Often	Often	Special	Special	Special			Often	Often	
Legal Counsel				Special				Yes	Often	Yes
Legal Proceedings	Yes	Often	Yes	Special				Special	Yes	Special
Loan Agreements	Often	Often	Special	Special	Special			Often	Often	
Plants & Properties	Yes	Yes					Often	Often	Yes	Yes
Poison Pill				Special						
Product Lines	Yes	Yes					Yes	Often	Often	Yes
Risk Factors	Yes	Yes	Yes					Yes		Yes
Subsidiaries	Yes	Yes					Often	Yes	Yes	Yes
Underwriting								Yes		Yes
Unregistered Securities	Yes	Special	Yes	Special		Special		Often		Often

Contact us at 1.800.638.8437 for more information.

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Registration Forms

F-1	Primary registration form for foreign issuers. Essentially similar to Form S-1.
S-1	Primary 1933 Act registration form. It can be used to register securities for which no other form is authorized or prescribed, except securities of foreign governmental entities.
S-2	Simplified optional registration form for securities, obsolete since December 2005.
S-3	The most simplified registration form, the offering and issuer must meet the eligibility tests prescribed by the form. The form maximizes incorporating by reference information from 1934 Act filings.
S-4	Registration of securities in connection with mergers, business combinations and exchange offers.
S-6	Form used to register securities issued by unit investment trusts.
S-8	Registration of securities to be offered pursuant to issuer's benefit plans.
S-11	Registration of securities of certain real estate companies, including real estate investment trusts (REITs).
SB-1, SB-2	Forms available to small business issuers, obsolete since December 2008.
SF-1, SF-3	Forms to register asset-backed securities, correspond to corporate forms S-1 and S-3.
424, 424A, 424B	A prospectus or prospectus supplement filed under the 1933 Act.
425	Prospectus or communications filing in connection with business combination transaction.
Form D (RegDex)	Notice of sales of securities pursuant to Regulation D and/or other 1933 Act exemption.
Form 10	1934 Act Registration, often the initial filing by a "spin-off" company.
8-A	1934 Act Registration, optional short form, frequently used to register a "poison pill".
N-1A	1940 Act Registration by open-end management investment company (mutual fund).
N-2	1940 Act Registration for a closed-end management investment company.
485APOS, 485BPOS	Post-Effective amendment to Form N-1A.
497	Final prospectus for mutual fund filed under the 1940 Act.

Periodic Forms

ARS, AR/S	Annual Report to Shareholders (voluntary filing, required disclosure is on Form 10-K).
10-Q	Quarterly financial report, does <i>not</i> require audited financial statements.
10-K	Annual report form required by most reporting companies, includes comprehensive overview of the company and its management, audited financial statements, and a cumulative index of all current exhibits on file.
10-KSB, 10-QSB	Form used by a qualified small business, both obsolete since 2009.
10-KT	Transitional financial report for companies changing fiscal year end.
NT 10-K, NT 10-Q	Indicates a 10-K or 10-Q will be filed late. (also known as Form 12b-25).
20-F, 20-FR	Annual report/registration statement filed by certain foreign private issuers.
40-F, 40-FR	Annual report/registration statement filed by certain Canadian issuers.
6-K	Extraordinary event or financials for foreign filing companies.
8-K	Reports material event in between reporting periods (change of accountants, etc.)
11-K	Annual reports of employee stock purchase, savings and similar plans.
13-F	Quarterly report of equity holdings by institutional investment managers.
SD	Specialized Disclosure Report requires conflict minerals disclosure.
X-17A-5	Audited financial statements of a broker dealer.
3, 4, 5	Initial, updated, and annual "insider" ownership filings by officers and directors.

Williams Act & Proxy Forms

SC 13D	Statement of beneficial ownership by person or group with at least 5% of issuer's stock.
SC13G	Similar to SC 13D, except that a SC 13G filer is considered to be a passive investor.
SC 13E3	Statement by certain issuers or their affiliates regarding going-private transactions.
SC TO	Tender offer statement (replaces SC 13E-4 and SC 14D-1 as of 1/24/2000).
SC 14D-9	Solicitation/Recommendation filed by target company in response to tender offer.
PRE 14A, DEF 14A	Preliminary/Definitive form of an annual meeting proxy statement.
DEFA14A	Additional proxy materials regarding the annual meeting of shareholders.
DEFC14A	Contested proxy solicitation.
DEFM14A	Proxy statement relating to merger or acquisition.
DEFR14A	Revised proxy statement.
DEFS14A	Special meeting proxy statement.
PRE 14C, DEF 14C	Preliminary/Definitive form of information statement (no proxy solicitation).
DEFM14C	Information statement relating to merger or acquisition.

