

Quick Start Card

Home Screen Dashboard

The screenshot shows the RBsource Home Screen Dashboard with several callout boxes highlighting key features:

- CONTENT CATEGORIES:** Click to Browse or search securities content. This points to the navigation tabs: Acts, General Rules & Regs, and Forms & Schedules.
- NEW & UPDATED CONTENT:** Update notifications on newly added material. This points to the 'New & Updated Content' section.
- RED BOX DOWNLOAD:** Download materials from the Red Box. This points to the 'Red Box' download icon.
- REG REVIEW FORMS & SCHEDULES:** Access all forms with interactive checklists for RegReview subscribers only. This points to the 'New RegReview Forms & Schedules' section.
- CITATION SEARCH:** Locate documents by citation. This points to the 'Citation Search' button.
- DOCUMENT TYPES:** Browse or search content by Document Type. This points to the 'Document Types' sidebar.
- TOPICS:** Browse or search content by Topic. This points to the 'Topics' sidebar.

Quick Start Card

Search Results Dashboard

RECORD KEEPING OPTIONS
Select documents to add (Worklist or Favorites), Print, Download, or Email

CREATE ALERT
Receive notifications when new documents match your search

SAVE SEARCH
Save search to run again later

VIEW
Set results to view up to 100 items per page

SEARCH WITHIN
Refine results with additional terms

FILTERS
Refine results with post-search filters

RESET/APPLY
Apply or remove selected filters

NEXT/PREVIOUS
Advance/Return through results list

SORT BY
Arrange search results by relevance or document type

The screenshot shows the RBsource Search Results Dashboard. At the top, there is a navigation bar with 'Home' and 'Search Results'. A search bar contains the text 'accredited investor'. To the right of the search bar are buttons for 'Create alert', 'Save search', and 'Citation Search'. Below the search bar is a 'Post Search Filters' section with a 'Search & Filter' input field containing 'institutional' and a 'Search' button. To the left of the search results is a list of 'Available Filters' under 'Document Types', including 'Primary Law', 'Statutes', 'Rules & Regulations', 'Forms & Schedules', 'Guidance & Releases', 'Rulemaking Releases', 'C & DIs', 'SEC Manuals', 'Financial Reporting Releases', and 'Staff Accounting Bulletins'. At the bottom of the filter list are 'Reset' and 'Apply' buttons. The main search results area displays two results, each with a title, release information, and a brief description. The first result is 'Amending the "Accredited Investor" Definition. Release Nos. 33-10734; 34-87784; File No. ST-25-19. December 18, 2019.' The second result is 'Revisions of Limited Offering Exemptions in Regulation D. Securities Act Release No. 8828. Investment Company Act Release No. 27922. August 3, 2007.' Above the results is a toolbar with icons for 'Star', 'Alert', 'Print', 'Download', and 'Email'. To the right of the toolbar are 'Sort by' (set to 'Relevance'), 'View' (set to '20'), and '1-20' navigation arrows. Red callout boxes with arrows point to these various features from the surrounding text blocks.

Quick Start Card

Document View

FAVORITE
Bookmark document for easy retrieval

ALERT
Receive notifications when document is updated

SAVED ITEMS
Access saved Favorites, Worklists, Notes & Highlights, Alert Messages and Saved Searches

REG REVIEW
Access Point-in-Time Analysis for document changes since January 15, 2013. Available to RegReview subscribers only.

COMPARE
View current and/or future text of Laws, Regs and Forms, or compare selected filings.

INFORMATION
See relevant metadata

TABLE OF CONTENTS
Browse through content in publication order

SEARCH
Find terms within document

NOTES & HIGHLIGHTS
View, edit and delete notes and highlights

EDITORIAL NOTES
View editorially created notes relevant to the document

VIEW RELATED
Access selected content related to the current document

The screenshot shows the Wolters Kluwer interface with a document titled "Rule 497. Filing of Investment Company Prospectuses—Number of Copies." A notification banner at the top indicates a RegReview analysis showing changes since January 2013. The document text includes sections (a) through (d) regarding filing requirements for prospectuses.