



ELM Solutions

Passport®

Technology can be complicated. Companies require a wide range of systems to manage legal, and risk-related information and processes across the enterprise. The result is often a complex technology portfolio that is expensive, difficult to evolve as an organization's needs change, and hard for staff to learn and use. This complex technology infrastructure also hinders reporting and visibility across an organization and its legal and enterprise-wide risk.

The solution is Passport, the industry's most powerful technology platform for Enterprise Legal Management. Passport enables organizations to connect all systems that support legal, and risk-related activities through a single, secure, collaborative ecosystem. This simplifies the way that staff work, enhances collaboration, and it drives down the total cost of ownership of systems. It also empowers organizations to use data from across systems and departments to more strategically, holistically, and proactively manage legal risk, and better protect their company.

Each Passport ELM ecosystem is tailored for a client's unique needs using the Passport platform, Passport applications, and Passport modules, as well as integrated software from the ELM Solutions Global Partner Network. The ability to seamlessly combine Passport with partners' complementary enterprise software systems allows clients to take a best-in-class approach to enterprise software selection as they build a total ELM ecosystem and evolve it as business needs change.

Market Leader and Highest Rated for Enterprise Legal Management

- Hyperion, MarketView report, 2017

"We selected Passport because it proved to be the only platform with the comprehensive capabilities to meet our current requirements and easily evolve to support our future needs. The ease of configuration and integration that Passport offers, combined with user-friendly features, will help us greatly enhance legal process efficiency." - Walmart

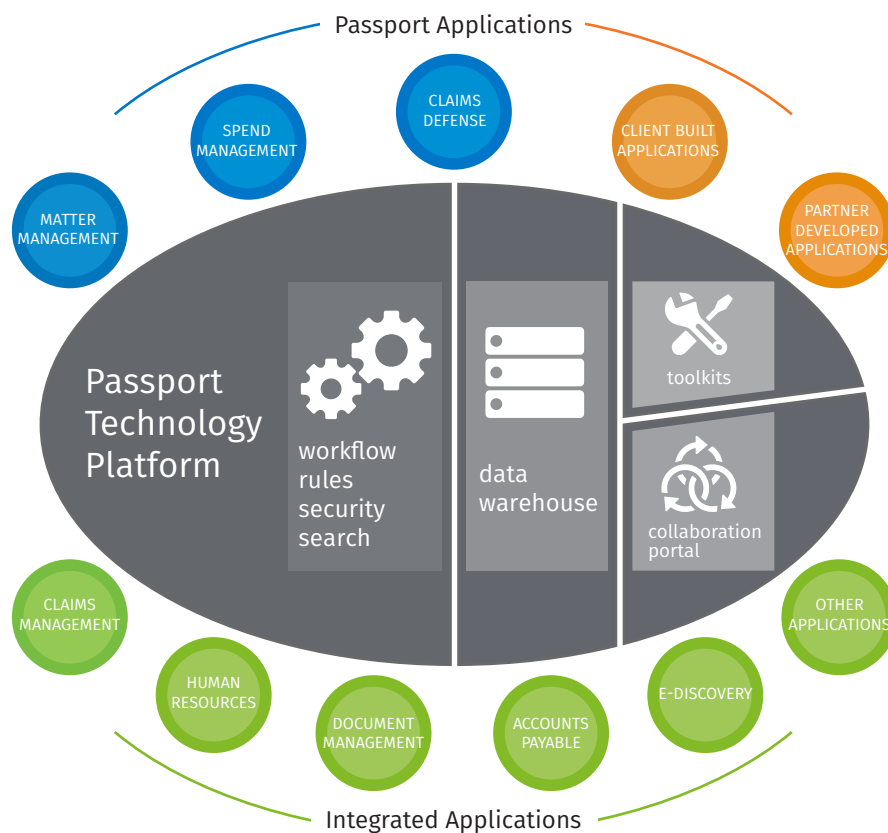
Passport®

Simplify and Connect Technology

Passport is a patented technology platform that provides the core components that are common and reusable across legal and claims applications — for example, a database, security, a workflow engine, a rules engine, search, and more. These core components are leveraged by all of the applications and modules that are built on Passport. This ensures that systems work together seamlessly and easily share data for reporting. It makes system administration and support more efficient. And, because Passport provides a single workspace to access all of the essential information and resources that staff need, they benefit from a streamlined user experience.

Passport offers a solid foundation for the consolidation of systems, which can include:

- Enterprise Legal Management applications offered by ELM Solutions
- Applications or modules built on Passport by the client
- Applications or modules developed on Passport by ELM Solutions partners
- Applications that clients choose to integrate with Passport



This ability to integrate other applications into the Passport ecosystem — such as accounts payable, document management, HR, e-discovery, or claims management systems, to name just a few — supports seamless workflow and reporting across all legal and risk-related data and processes. It also enables ELM Solutions to deliver total solutions that are comprised of the client’s choice of best-in-class software.

Management of systems is also simpler with Passport. Powerful toolkits provide clients with the ability to administer and configure Passport on their own, or even extend their solution by building new functionality, or even new applications or modules, in-house. This allows organizations to quickly evolve Passport to meet changing business needs. It also enables them to more efficiently manage and support systems, and, ultimately, reduce their technology’s total cost of ownership.

Enhance Collaboration

Passport enhances collaboration among internal staff through its integration of processes, data, and documents on a single platform. The solution enables team members across different departments and geographies to use a common platform, which eliminates gaps in communication, information-sharing, and cost management.

“In developing our long-term technology strategy, we selected Passport because it will bring all of our departments’ systems together in one place and has the capabilities to enhance collaboration internally and with outside counsel.” - CenturyLink

Passport also enhances collaboration with external business partners. Organizations use the Passport Collaboration Portal to securely collaborate with law firms and other external partners on matter updates, budgets, timekeeper rates, and accruals. The portal provides a secure pipeline for the transmission of data, which makes collaborating externally easy and efficient, while also enabling companies to meet highly-stringent data security standards that may be driven by regulatory or IT requirements.

Gain Visibility and Actionable Insights

With its powerful data warehouse, Passport simplifies data consolidation and delivers reporting that unites data from all applications on the platform. The result is improved visibility across systems and departments that provides a holistic view of legal and enterprise-wide risk.

*“Passport provides the visibility that’s necessary for strategic department management.”
- Nissan International*

Passport is complemented by a range of advanced business intelligence and legal analytics solutions that enable role-based dashboards, historical data mining, industry benchmarking, data visualization, and more. When clients combine these tools with Passport data consolidation capabilities, they gain a clear line of sight across their legal and risk-related data, as well as actionable insights that enable them to more effectively make business decisions and mitigate risk.

Meet Unique and Evolving Business Needs

Passport toolkits provide powerful capabilities to administer, configure, and extend Passport solutions. ELM Solutions clients use Passport toolkits to:

- Configure and extend their Passport solutions to meet unique and changing business needs
- Efficiently administer and support their legal and claims systems
- Manage many types of system customization and system maintenance projects in-house, which helps to reduce the total cost of ownership of their solutions

*“Passport will provide a legal technology infrastructure that supports both our near-term operational needs, as well as allow us to evolve the system to support long-term legal strategy.”
- United Airlines*

ELM Solutions partners use Passport toolkits to:

- Configure and extend Passport to support Passport implementation projects
- Develop new applications or modules on the platform that complement Passport solutions
- Build connectors that provide pre-packaged integrations between Passport and other best-in-class or enterprise applications, which supports specific client integration needs

Passport®

The Power of Passport

- Single workspace provides access to all essential information and resources via a simple, intuitive user interface
- Consolidation of systems onto a single platform ensures that they work together seamlessly and facilitates integrated reporting and workflow across systems and departments
- Centralization of data and documents, plus the Collaboration Portal, enable secure, efficient collaboration internally and with law firms and other external business partners
- Powerful toolkits enable clients and partners to quickly make configuration changes or extend Passport to meet emerging business needs
- Advanced platform technology connects systems to deliver total ELM ecosystems comprised of best-in-class software

The Industry's Most Advanced Technology Platform

- Flexibility to meet a variety of corporate IT standards
- Platform leverages open, mainstream technologies, rather than requiring experience with proprietary programming languages
- Security model and administration tools extend across all platform applications
- Robust toolset for administration, configuration, and development
- Common platform assets provide reusable technology for new application development
- Platform supports scalability and redundancy through additional hardware without compromising performance
- Integrated web services and developer APIs allow for integration with other systems

Business Benefits

- Simplify how your staff work
- Gain visibility across all of your data to enable more strategic decisions
- Improve internal and external collaboration
- Adapt your systems as your needs change
- Take a best-in-class approach to enterprise software selection

IT Benefits

- Reduce system support costs and improve support efficiency
- Drive down the total cost of ownership (TCO) of legal and claims systems
- Adapt systems on your own to meet new business needs
- Support the needs of a global and mobile workforce

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When you have to be right