COVID-19-Related Regulatory Compliance Resource
November 2020 Review

We have witnessed the creation of thousands of COVID-19-related regulatory updates in 2020. These charts are generated from our OneSumX® for Regulatory Change Management software that depicts the impact COVID-19 has had on the regulatory landscape.
COVID-19-related regulatory activity dropped one percent in November from October. Europe is still the world leader in creating COVID-19-related updates since January 1, 2020, adding 299 updates since October.

Percentage of COVID-19 Activity Globally

<table>
<thead>
<tr>
<th>Month</th>
<th>Activity (%)</th>
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<tbody>
<tr>
<td>Jan.</td>
<td>0%</td>
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<tr>
<td>Feb.</td>
<td>1%</td>
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<tr>
<td>March</td>
<td>16%</td>
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<tr>
<td>April</td>
<td>28%</td>
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<tr>
<td>May</td>
<td>19%</td>
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<tr>
<td>June</td>
<td>14%</td>
</tr>
<tr>
<td>July</td>
<td>12%</td>
</tr>
<tr>
<td>Aug</td>
<td>9%</td>
</tr>
<tr>
<td>Sept.</td>
<td>8%</td>
</tr>
<tr>
<td>Oct.</td>
<td>9%</td>
</tr>
<tr>
<td>Nov.</td>
<td>8%</td>
</tr>
</tbody>
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COVID-19 Updates by Region Since January 1, 2020

- North America: 2641
- South America: 119
- Middle East & Africa: 3
- APAC: 1007
- Central America & Caribbean: 41
- Europe: 3446
- International: 321
U.S. Insurance Synopsis

COVID-19-related regulatory activity among U.S. insurance companies rose 6.3 percent since October. This is the highest month-to-month increase since March 2020. Washington’s regulatory body is still ahead of all other regulatory bodies for producing the most U.S. insurance COVID-19-related updates since January 1, 2020. Commercial P&C and Health lines continue to be the most impacted by COVID-19-related updates but have decreased by 9.7 percent and 9.8 percent, respectively, since October 2020.

Percentage of COVID-19 Activity Among U.S. Insurance Companies
Fifteen States Have Generated Half of COVID-19 U.S. Insurance Regulatory Activity

- Washington: 6.0
- New York: 4.8
- California: 3.8
- Michigan: 3.6
- Massachusetts: 3.5
- Texas: 4.8
- Louisiana: 4.8
- New Jersey: 3.2
- Minnesota: 4.8
- Pennsylvania: 3.2
- North Carolina: 3.2
- Oregon: 3.2
- Connecticut: 2.9
- Rhode Island: 2.8
- Colorado: 2.6
- Remainder: 50.2%

COVID-19 Impact by Line of Business – U.S. Insurance

- Commercial P&C: 71.1%
- Health: 70.1%
- Personal P&C: 48.9%
- Life: 41.1%
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