



Financial Services

CASH Bridge™

Import core data into CASH Suite for wide variety of loan underwriting and origination tasks.

Incorporate existing client data from core systems into CASH Suite for use during origination tasks, credit memo preparation, exception management and portfolio reporting.

CASH Bridge™ provides you with comprehensive information for use during loan origination and annual reviews. By importing borrower's existing loan collateral, loan balances, deposit balances, demographic information and relationship information from core systems and combining the data with CASH Suite analysis, CASH Suite enables informed decision making and increases operational efficiency.

CASH Bridge™ is part of CASH Suite™, a powerful commercial lending software solution that helps business lenders increase profits and grow top-line revenue by achieving straight-through-processing across every step of the commercial loan lifecycle. CASH Suite drives increased efficiencies and greater accuracy while reducing operational risk and enhancing profitability.

Accessing current, accurate data throughout the commercial lending process is critical. Consistent and complete client data combined with reporting and analysis tasks in CASH Suite provides comprehensive information for financial institutions to streamline workflow, enhance portfolio visibility and increase efficiency.

- Import loan and deposit accounting information from core systems or data warehouses, including collateral details and associated relationship data for borrowers and guarantors
- Automatically populate key data fields including client information, loan balances, terms, interest rates and more
- Import custom data fields to the CASH Suite database
- Configure the import process to automatically occur on pre-determined schedule such as nightly, weekly, monthly or whenever needed

Realize improved efficiencies with CASH Bridge by integrating core data with CASH Suite data for greater insight, efficiency and profitability.

- Regular updates of loan information including rates, current balance, terms and collateral can be prepopulated into CASH Doc credit memos and annual loan reviews.
- Total credit exposure, deposit rollups and new business can be seen and used in CASH Profit when determining relationship ROE/ROA in loan pricing scenarios.
- Early loan payoffs can trigger dismissal of irrelevant ticklers in CASH OnTrack.
- Updated borrower address information can be used by CASH OnTrack for tickler notices to borrowers.
- Updated loan and deposit balances can enhance Ad-Hoc reporting views throughout the system by including current balance information on relevant reports.

For more information on how CASH Suite and CASH Bridge can help you strengthen your business lending portfolio and accelerate your success call [800.397.2341](tel:800.397.2341) or visit WoltersKluwerFS.com/CASH.

About Wolters Kluwer Governance, Risk & Compliance

Wolters Kluwer Governance, Risk & Compliance (GRC) is a division of Wolters Kluwer which provides legal, finance, risk and compliance professionals and small business owners with a broad spectrum of solutions, services and expertise needed to help manage myriad governance, risk and compliance needs in dynamic markets and regulatory environments.

Wolters Kluwer N.V. (AEX: WKL) is a global leader in information services and solutions for professionals in the health, tax and accounting, risk and compliance, finance and legal sectors. Wolters Kluwer reported 2016 annual revenues of €4.3 billion. The company, headquartered in Alphen aan den Rijn, the Netherlands, serves customers in over 180 countries, maintains operations in over 40 countries and employs 19,000 people worldwide.

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