



Financial Services

CASH Tax Importer

Save time and
improve accuracy with
CASH Tax Importer!

With CASH Tax Importer, you will save time and improve data accuracy by minimizing manual data entry.

Tax Importer leverages optical character recognition (OCR) technology to extract and import the information from tax returns whether PDF or image files. And CASH's quality control process ensures every tax return is reviewed by a human for the highest accuracy. Data is then directly imported to CASH Suite tax return spreads and will be immediately available for spreading, stress testing and analysis.

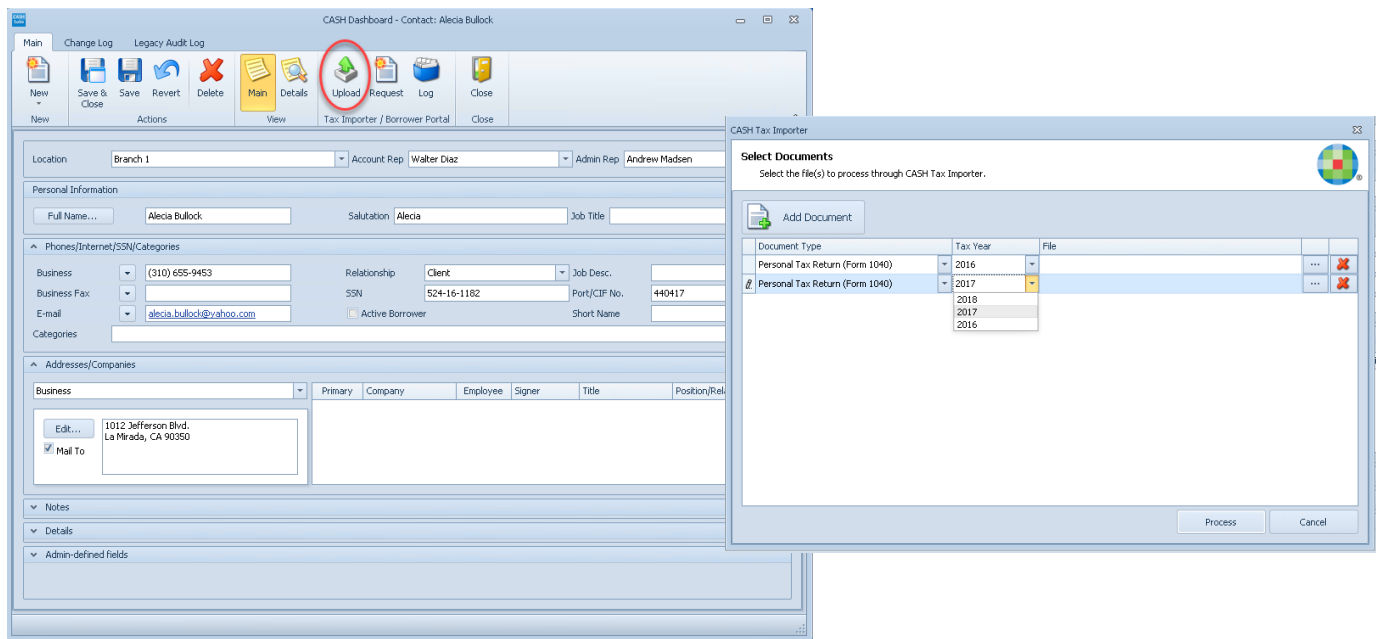
Tax Importer works directly with the CASH Insight module, a powerful tool for analysts and lenders to probe the financial capacity of businesses and individual borrowers and guarantors. With Insight, you can evaluate the financial strength of prospective borrowers and achieve greater analytical depth and consistency to increase long-term profitability.

CASH Insight is part of CASH Suite™, a powerful commercial lending software solution that helps business lenders increase profits and grow top-line revenue by achieving straight-through processing across every step of the commercial loan lifecycle. CASH Suite drives increased efficiencies and greater accuracy while reducing operational risk and enhancing profitability.

With CASH Tax Importer you can:

- Reduce data entry time and errors for spreads
- Improve customer experience by reducing time to make a decision and thus speeding up underwriting
- Improve employee satisfaction and retention by eliminating the manual and tedious task of data entry
- Save time, allowing for more precise and accurate analysis by your underwriting team
- Provide your team with extra time to make sure the deal is strong, and ensure that you're not rushing decisions because you ran out of time doing manual data entry

By leveraging Tax Importer with the CASH Suite system, you're not only receiving superior analytics and spreading tools, you're also getting high accuracy through a rigorous quality control review of tax data imported from tax returns into CASH Suite tax return spreads.



Make both your customers and your credit team happy! For more information on how CASH Tax Importer can help you save time and improve accuracy, call 800-397-2341 or visit WoltersKluwerFS.com/CASHTaxImporter.

About Wolters Kluwer Governance, Risk & Compliance

Governance, Risk & Compliance (GRC) is a division of Wolters Kluwer, which provides legal and banking professionals with solutions to ensure compliance with ever-changing regulatory and legal obligations, manage risk, increase efficiency, and produce better business outcomes. GRC offers a portfolio of technology-enabled expert services and solutions focused on legal entity compliance, legal operations management, banking product compliance, and banking regulatory compliance.

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